**Winter 19.1**

19.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dzU

19.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dzU

1. Jira #22

⁃ ‘sydivaddr\_\_c

- ‘sydivaddr\_type\_\_c

⁃ New Picklist Value - Automated

⁃ ‘Remit Address

⁃ Edit Picklist Value - Manual

⁃ Change ‘Label’ field on “Both” pick list value to “All

2. Jira #1491

⁃ ‘sydefault\_\_c - Manual

⁃ Change page layout assignment to version 22

3. Ticket #24099

⁃ ‘syusr\_\_c - Automated

⁃ New Picklist Values

⁃ ‘syusr\_expsfustartopt\_\_c

⁃ ‘Clock-On and Clock-Off

⁃ ‘syusr\_sfustartopt\_\_c

⁃ ‘Clock-On and Clock-Off

4. Ticket #24756

⁃ ‘icitem\_\_c - Manual

⁃ De-activate Validation Rule

⁃ ‘Yield\_Validation

5. Jira #781 - Automated

⁃ ‘**rstk.ScriptExecutor.execute('set\_sohdr\_sumppy', true);**

**Winter 19.3**

19.3.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000MjC9

19.3.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000MjC9

1. Jira #628 - Automated

- sydata\_c.object

- New Picklist Values

- ‘sydata\_txntype\_\_c

- ‘Sales Order Pack Reversal

Sales Order Pick(Issue) Reversal

Sales Order Pick-Pack Reversal

Sales Order Pick-Pack-Ship Reversal

Sales Order Shipment Reversal

**Winter 19.4**

19.4 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fJi

19.4 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fJi

**Winter 19.5**

19.5 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fKg

19.5 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fKg

**Winter 19.6**

19.6.2 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fNz

19.6.2 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fNz

1. Jira #1790 - Manual

- ‘sydefault\_\_c

- Change page layout assignment to version 23

2. Jira #1886 - Manual

- ‘soinvline\_\_c

- Delete Field

- ‘Tracking Number

3. Jira #1282 - Automated

- Run 1282\_menu script

**Winter 19.7**

19.7 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fMN

19.7 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001fMN

1. Jira #1863 - Automated

- ‘sydata\_\_c

- New Picklist value

- ‘sydata\_txntype\_\_c

- ‘Sales Order Pack-Ship Reversal

2. Jira #1901 - Manual

Missing objecthelp pages

- Click ‘Edit’ when you pull up the object and change the ‘Context-Sensitive Help Setting’

- ‘gljed\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_gljed

- ‘icitemsiteproj\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_icitemsiteproj

- ‘pjprojwbs\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_pjprojwbs

- ‘poconttype\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_poconttype

- ‘poroute\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_poroute

- ‘portetype\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_portetype

- ‘poship\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_poship

- ‘sylimitd\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_sylimitd

- ‘sylimits\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_sylimits

- ‘syresult\_\_c

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_syresult

- ‘syresultd

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_syresultd

3. Jira #1885 - Manual – Run this step if upgrade is not going to be at least to build 19.14

- Run Deletion Script

- ‘Delete [select id from rstk\_\_helpsetup\_\_c];

- Run new updated page help csv file

- Use Data Loader to ‘Insert’ the org with the new csv file (CSV file located in Technical Support Repository)

csv file named = Helpforthispage-2019-04-03a

- Data object = Help (rstk\_helpsetup\_\_c)

- The ‘Name’ Field will have to be dragged down manually in the Auto-Match window.



- Change all customer orgs SYCONFIG setting with new help fuel

- https://rootstock.force.com/Trailblazer/

4. Jira #2016 - Automated

- Run 2016\_menu script

5. Jira #1919 - Automated

- Run 1919\_menu

- Run 1919\_menu\_part2

6. Jira #1327 - Automated

- Run 1327\_menu script

**Winter 19.8**

19.8.1 – <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000IZce>

19.8.1 – https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000IZce

1. Jira #2014 - Manual
   1. Missing objecthelp pages

- Click ‘Edit’ when you pull up the object and change the ‘Context-Sensitive Help Setting’

- ‘obship\_\_c or ‘Outbound Shipment

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_obship

- ‘obshipcont\_\_c or ‘Outbound Shipment Container

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_obshipcont

- ‘icitemsite\_\_c or ‘Inventory Item by Site

- Change ‘Context-Sensitive Help Setting’ to objecthelp\_icitemsite

2. Jira #2158 - Manual

a. Change page layout assignment

- ‘sydefault\_\_c or ‘SYDEFAULT

- Change page layout to version 25

3. Jira #2201 - Manual

a. New Custom Setting

Click ‘Manage’ “Application Settings” 🡪Add New Setting

- Name = costrollup\_MinCpuForIcitemstdSave

- Default Value = 2500

4. Jira #1119 - Manual

a. New Custom Setting

Click ‘Manage’ “Application Settings” 🡪Add New Setting

- Name = timeqtybooking\_MaxNumberOfBookings

- Default Value = 8

- Description = Time & Qty Booking - Max number of bookings

5. Jira #2211 - Manual

a. Template Change – Copy and paste ‘Packing Slip - MASTER - DO NOT MODIFY’ from dev-qa-ff

b. Overwrite customer’s existing Packing Slip template with the Master copy from dev-qa-ff only if RS-Support was last to modify template

- If customer modified template last then create a backup Packing Slip template named ‘Packing Slip BU’ with the changes from dev-qa-ff

**Winter 19.9**

19.9 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063l3>

19.9 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063l3>

**Winter 19.10**

19.10 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063mV>

19.10 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063mV>

1. Jira #2288 Summit Truck Bodies Only

a. New Custom Setting

Name = PLMItemProcessingLimit

Value = 100

Description = PLMItem Processing Limit

**Winter 19.11**

19.11.3 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000MjEA>

19.11.3 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000MjEA

**Winter 19.13**

19.13.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3lf

* 1. .1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3lf

1. Jira #201 - Automated
   1. Delete Validation Rule
      1. ‘soamort\_\_c or ‘Sales Order Line Amortization Schedule
         1. Validation Rule = ‘Customer\_can\_not\_change
   2. New picklist value - Automated
      1. ‘sydata\_\_c or ‘SYDATA - System Transaction Object
         1. Field Name = ‘sydata\_txntype\_\_c
            1. New Value = ‘PO Receipt Reversal
2. Jira #2322 - Automated
   1. New picklist value
      1. ‘csusracctcntl\_\_c or ‘Cost Acct User Control Record
         1. Field Name = ‘csusracctcntl\_txnid\_\_c
            1. New values =‘CYCLECNT

‘INVLOCADJ

1. Jira #2053 - Automated
   1. Delete Field
      1. ‘sohdr\_\_c or ‘Sales Order Header
         1. Field Name = ‘rstk\_\_NewFormula\_\_c

**Winter 19.15**

19.15.4 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000gTcO

19.15.4 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000gTcO

1. Jira #1911 This step has to be done before the upgrade or else the upgrade will fail
   1. De-activate Validation Rule
      1. ‘sorma\_\_c or ‘RMA Detail
         1. Validation Rule = ‘sorma\_syorg\_validation
2. Jira #2484 - Automated
   1. Delete Fields
      1. ‘soline\_\_c or ‘ Sales Order Line
         1. Field Names = ‘rstk\_\_Do\_not\_deploy\_checkbox\_fmla\_\_c

‘rstk\_\_Do\_not\_Packaged\_SO\_Line\_History\_del\_\_c ‘rstk\_\_Do\_not\_Packaged\_Product\_ID\_del\_\_c ‘rstk\_\_Do\_not\_Packaged\_Customer\_ID\_\_c

1. Jira #238
   1. Change page layout assignment - Manual
      1. ‘icitemlot\_\_c or ‘Inventory By Lot Number
      2. Change page layout assignment to version 3
   2. ‘Run Scripts – Automated
      * 1. ‘rstk.ScriptExecutor.execute('set\_ltexpireind', true);
        2. ‘rstk.ScriptExecutor.execute('set\_issexpiredate', true);
      1. If you run into bad ID errors when check the Process Log, then skip over the IDs with this template script:
         1. ‘rstk.ScriptExecutor.execute('set\_ltexpireind', 'bad ID, bad ID ', true);
2. Jira #2509 - Automated
   1. ‘rstk.ScriptExecutor.execute('fix\_socust\_unbilledorders', true);

**Winter 19.21**

19.21 – https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000VDJH

19.21 – https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000VDJH

1. Jira #45 - Automated
   1. Delete Fields
      1. ‘sydiv\_\_c or ‘Division Master
         1. Field Names = ‘rstk\_\_Show\_System\_Qty\_\_c

‘rstk\_\_Hold\_Inventory\_Reconciliation\_Batch\_\_c

1. Jira #792 - Manual
   1. New Custom Setting

Click ‘Manage’ “Application Settings” 🡪 Add New Setting

* + 1. Name = qbonline\_retryinternalservererror\_500
    2. Value= true
    3. Description = When Quickbooks replies with "Internal Server Error" (status code 500) the export is resent once.

1. Jira #2343 - Manual
   1. New Custom Setting

Click ‘Manage’ “Application Settings” 🡪 Add New Setting

* + 1. Name = useNewPOAPMatchUI
    2. Description = To switch between POAPMatch Old UI & New UI
    3. Value = false

1. Jira #2457 - Manual
   1. Delete old report version with new version (Newer Version should have creation year in 2019)
      1. Report Folder - Rootstock\_Work\_Orders
      2. Note: See ‘Created Date’ column (in the far right) to determine which report to delete
      3. Rootstock WIP Valuation2
         1. Delete older version of same report
      4. Rootstock WO Variance Report2
         1. Delete older version of same report
2. Jira #2841 - Automated
   1. Note: Field cannot be deleted in BOC because it is referenced in non-packaged Apex classes
   2. Delete Field
      1. ‘sydata\_\_c or ‘SYDATA - System Transaction Object
         1. Field Name = ‘rstk\_\_sydata\_socontainer\_\_c
3. Jira #2612 - Manual
   1. De-activate Validation Rule
      1. ‘soline\_\_c or ‘Sales Order Line
         1. Validation Rule = ‘DueDateNLTToday

**Winter 19.23**

19.23 – https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000VDJq

19.23 – https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000VDJq

1. Jira #2612 - Manual
   1. Delete Validation Rule
      1. ‘soline\_\_c or ‘Sales Order Line
         1. Validation Rule = ‘DueDateNLTToday

**Winter 19.24**

19.24 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000VDKj>

19.24 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000VDKj>

1. Jira #2592 - Automated

* **‘rstk.ScriptExecutor.execute('set\_icitem\_supplymultiplierind', true);**

1. **Jira #2990 - Automated**
   1. **‘rstk.ScriptExecutor.execute('set\_wocst\_wosonumind', true);**

**Winter 19.30**

19.30 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3ot>

19.30 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3ot>

1. Jira #45 - Manual
   1. Copy ‘Work Order Receipt Traveler’ Template from Dev-qa-ff and paste into Customer orgs
2. Jira #2198 - Manual
   1. Change href on ‘Rootstock Support Portal’ menu record to

‘https://rootstock.force.com/Trailblazer/s/

1. Jira #2437 - Manual
   1. Modify ‘page key’ of menu records
      1. ‘Requirements’ page key = icixr\_\_c
      2. ‘Shop Floor Time Entry Transactions’ page key = shopfloortimeentrytrans
      3. ‘Default Page Layout’ page key = objpagesetup\_\_c
2. Jira #3038 - Manual
   1. Change page layout assignment
      1. ‘syconfig\_\_c
         1. Change page layout assignment to version 8
3. Jira #3044 - Manual
   1. ‘sopcomp\_\_c
      1. Remove ‘New’ from Product Components List View
4. Jira #3102 - Manual
   1. Change page layout assignments
      1. ‘soaghvd\_\_c
         1. Change layout to version 2
      2. ‘soagp\_\_c
         1. Change layout to version 3
      3. ‘soagpcq\_\_c
         1. Change layout to version 2
      4. ‘soagpq\_\_c
         1. Change layout to version 2
      5. ‘soagpt\_\_c
         1. Change layout to version 2
      6. ‘soagptq\_\_c
         1. Change layout to version 2
      7. ‘soagpc\_\_c
         1. Change layout to version 2
5. Jira #3046 - Automated
   1. Run 3046-PriceBookDetail\_menu\_script
6. Jira #3005 - Automated
   1. Run 3005 script.txt

**Winter 19.32.2**

19.32.5 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O00000063vX>

19.32.5 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O00000063vX>

1. Jira #3107 - Manual
   1. ‘sydefault\_\_c
      1. Change page layout to version 27

**Winter 19.33**

19.33 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3rJ>

19.33 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3rJ>

1. Jira #3498
   1. New Custom Setting added under Application Settings
      1. New Custom Setting – False for USDA and TRUE for all other customers
         1. Name: emailTemplates\_autoupdatevfpages
         2. Value: TRUE (False only for customer USDA)
2. Set ‘Autoprint WO Receipt Traveler’ to ‘No’
   1. ‘sydiv\_\_c
      1. ‘rstk\_\_sydiv\_autoprintrcpt\_\_c
         1. Make Picklist Value ‘ No’ the default

**Winter 19.35**

19.35 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3tP>

19.35 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3tP>

1. Jira #1914
   1. ‘poloader\_\_c
      1. Change page layout assignment to PO Loader.v4
      2. New picklist value
         1. ‘poloader\_mode\_\_c
            1. ‘Close All Lines Short
2. Jira #3595
   1. ‘poline\_\_c
      1. Delete Field ‘Poload\_Test\_\_c
3. Jira #2845
   1. ‘sydefault\_\_c
      1. Edit Picklist value
         1. ‘sydefault\_formovr\_wpk\_\_c
            1. Change ‘Email Template’ to ‘PDF’
4. Jira #3253
   1. ‘pecoi\_\_c
      1. Remove ‘New’ button from ‘ECO Master Detail List View’
5. Jira #3270
   1. Copy ‘PO Print’ Email Template from Dev-QA-FF into customer orgs
6. Jira #3305
   1. ‘icitem\_\_c
      1. Delete Field ‘Multiplier’
7. Jira #3276
   1. ‘rstk.ScriptExecutor.execute('set\_sydiv\_autoprintrcpt', true);

**Winter 19.36**

19.36 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3wO>

19.36 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3wO>

**Winter 19.37**

19.37 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3xH>

19.37 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000A3xH>

1. Jira #3688

a. ‘ socontract\_\_c

i. De-activate validation rule

ii. ‘socontract\_taxloc\_validation

* 1. ‘soprod\_\_c
     1. ‘soprod\_enttype\_\_c - New picklist value
        1. ‘Qty Limits Per Period Skip
  2. ‘soentusesum\_\_c
     1. Add fields to ‘Search Filter Fields
        1. Name, Contract Entitlements, Covered Item, Day, Entitled To Product, Month, Sequence

**Winter 19.38.1**

19.38.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000gTho>

19.38.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t4O000000gTho>